

PHIA DOCUMENT MANAGEMENT[®] (PDM)

Learn • **Plan** • Save • Protect

Streamline the Plan Document Process Through Effective Collaboration – Our Industry-Leading Plan Drafting Software Uses Intuitive Design to Edit and Produce Compliant Plan Documents

Phia Document Management Features

- ▶ Web-Based Access to The Phia Group's Acclaimed Plan Language
- ▶ Continuous Updates to Ensure Cost Containment and Compliance
- ▶ Automate The Phia Group's Existing Plan Documents and Templates
- ▶ Efficient Plan Document Creation, Built for Today's Unique Plan Design Needs
- ▶ ERISA and ACA Compliant Templates Include Wraps, RBP, HRA, and SBCs

Software Includes The Phia Group's Flagship Template

- ▶ Best Practices Meet Best-In-Class When Using Our Flagship Template
- ▶ 75% Fewer Fields Than Other Plan Document Templates Employ
- ▶ Efficient Production of Best-In-Class Plan Documents



EMPOWERING PLANS

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